

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
CORPUS CHRISTI DIVISION

IN RE:	§	
OSAGE ENVIRONMENTAL, INC.	§	CASE NO. 13-20452
Debtor.	§	
	§	(Chapter 11)

NOTICE OF HEARING ON FIRST DAY MATTERS

PLEASE TAKE NOTICE that a hearing has been set on the **23rd day of September 2013**,
beginning at **10:30 a.m.** on the following matters:

Debtor's Motion to Limit Notice and Establish Notice Procedures [Dckt. No. 2]

Notice of Designation of Complex Chapter 11 Bankruptcy Case [Dckt. No. 3]

Debtor's Emergency Motion for Order (1) Authorizing Continued Use of Existing Business Forms and Records; and (2) Authorizing Maintenance of Existing Corporate Bank Accounts [Dckt. No 4]

Debtor's Emergency Motion for Interim and Final Orders Pursuant to §§ 105(a) and 366 of the Bankruptcy Code: (I) Prohibiting Utilities from Altering, Refusing, or Discontinuing Services to, or Discriminating Against, the Debtor on Account of Prepetition Amounts Due; and (II) Deeming Utilities Adequately Assured of Future Payment; and (III) Establishing Procedures for Determining Requests for Adequate Assurance [Dckt. No. 5]

Debtor's Emergency Motion for Order Authorizing the Payment of Pre-Petition Employee Wages and Related Obligations [Dckt. No. 6]

Debtor's Emergency Motion to Provide Payment to Certain Providers and Authorizing Setoff with Respect to Certain Providers [Dckt. No. 7]

Debtor's Emergency Motion for Interim and Final Approval of Post-Petition Purchase and Sale Agreement [Dckt. No. 8]

PLEASE TAKE FURTHER NOTICE that pursuant to the Order Granting Debtor's Request for Emergency Consideration of Certain "First Day" Matters [Dckt. No. 11], the hearing will be held before the Honorable Richard S. Schmidt, 1133 N Shoreline Blvd., Corpus Christi, Texas 78401.

PLEASE TAKE FURTHER NOTICE that any party desiring to participate via telephonically may do so via Court Call (www.courtcall.com).

Dated: September 20, 2013

Respectfully submitted,

JACKSON WALKER L.L.P.

By: /s/ Jennifer F. Wertz

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**PROPOSED COUNSEL FOR THE
DEBTOR-IN-POSSESSION**

CERTIFICATE OF SERVICE

I hereby certify that on the 23rd day of September 2013, a true and correct copy of the foregoing has been sent via the Court's CM/ECF electronic delivery system on the party listed below, and via facsimile, US First Class Mail, postage prepaid, and/or e-mail notification on the parties listed on the attached service list.

Office of The United States Trustee
606 N. Carancahua Street, Suite 1107
Corpus Christi, TX 78401

/s/ Jennifer F. Wertz

Jennifer F. Wertz

Waste Facilities, Inc.
205 S Alma Drive
Allen, Texas 75013

King Team Fabrication
932 CR 224
Floresville, Texas 78114-5123

SOB Transportation
6690 Highway 71
Garwood, Texas 77442

ACME Truck Line, Inc.
PO Box 415000
Nashville, TN 37241-5000

Laguna Tanks, LLC
9 Falling Leaf Lane
Houston, Texas 77024

Tessman Road Landfill/BFI
PO Box 841816
Dallas, Texas 75284-1816

Northamerican Environmental
Services, Inc.
PO Box 26521
Austin, Texas 78755-0410

Holt Cat
PO Box 911975
Dallas, Texas 75391-1975

MP Oilfield Services
532 W Blucher Street
Falfurias, Texas 78355

Lee Blake Energy
4156 CR 3767
Portland, Texas 78374-3767

Trinity Environmental Services, LP
13453 Hwy 71 W
Bee Cave, Texas 78738

Tervita, LLC
PO Box 840730
Dallas, Texas 75284-0730

GCC Consulting
9 Falling Leaf Lane
Houston, Texas 77024

MGG Consulting & Services LLC
9 Falling Leaf Lane
Houston, Texas 77024

Z.Jay's Vacuum Truck Services,
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Soperton, GA 30457

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Combes, Texas 78535

JMS Mud Services
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Mission, Texas 78572

Jim Elzner
Jim Elzner Holdings, LLC
Houston, Texas 77079-1768

Inland Environmental &
Remediation
PO Box 1090
Columbus, Texas 78934

Regional Steel Products, Inc.
PO Box 3887
Victoria, Texas 77903-3887

H. Miles Cohn
Crain, Caton & James
Five Houston Center
1401 McKinney St., Suite 1700
Houston, TX 77010

Charter Bank
10502 Leopard Street
Corpus Christi, Texas 78410-0502

GBR Funding
665 Molly Lane, Suite 130
Woodstock, GA 30189

Catepillar
PO Box 340001
Nashville, TN 37203-0001

First Community Bank
1600 E Main Street
Alice, Texas 78332

Frost Bank
4101 Highway 77
Corpus Christi, Texas 78412

Value Bank
7110 S Staples Street
Corpus Christi, Texas 78413

Lincoln Automotive Financial
US Highway 77
Corpus Christi, Texas 78410

Ford Credit
PO Box 54200
Omaha, NE 68154-4200

Bank of America
5370 S Staples Street
Corpus Christi, Texas 78411

Diversified Lenders, Inc.
5607 South Avenue Q Drive
Lubbock, Texas 79412

Ryder Transportation Services
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